UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK-NEW YORK

In Re:

Chapter 11

MOTORS LIQUIDATION COMPANY, ET AL,

Case No. 0950026 (REG)

F/K/A General Motors Corp,, et al;

Jointly Administered

Debtors.

MICHAEL A. COX Attorney General Kathleen A. Gardiner (P45245) Assistant Attorney General Attorneys for Defendants 3030 West Grand Blvd., Ste. 10-200 Detroit, MI 48202 (313) 456-0140 (313) 456-0291-Fax

SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that the State of Michigan, Department of Treasury, hereby notifies the Clerk of the Court that Kathleen A. Gardiner, Assistant Attorney General, is substituted as counsel in place of Julius O. Curling, Assistant Attorney General, in the above captioned Chapter 11 case; and such counsel hereby requests that copies of all notices and

pleadings given or filed in this case be given and served upon Kathleen A. Gardiner, Assistant Attorney General.

Respectfully submitted,

MICHAEL A. COX Attorney General

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